



Great Plains Institute (GPI) accepts gifts of marketable securities including stocks, bonds, mutual funds, and ETFs. Please follow the below instructions to make a securities gift to GPI:

Nonprofit Name: Great Plains Institute for Sustainable Development

Federal Tax ID Number: 41-1921126

Nonprofit Mailing Address: 2801 21st Avenue S., Suite 220
Minneapolis, MN 55407

Receiving Financial Institution: Hilltop Securities Holdings
1201 Elm Street, Site 3500
Dallas TX 75270
(214) 859-1800

Account Number: 707962888

DTC Clearing Number: 279

GPI's Financial Securities Broker:

Robert D Shepard, AIF®
Ethical Investment/ESG specialist
Capital Management Associates, Inc. Member FINRA
Capital Management Securities, Inc., Member SIPC
7900 Xerxes Avenue South, Suite 500
Bloomington MN 55431
Main: 952-893-1200
Direct/Voicemail: 952-746-1108
Fax: 952-893-0133

GPI Contact:

We are not alerted when assets are transferred into our account. Please contact a GPI representative when a transfer is completed.

Morgan Zehner
Director of Development
Email: mzehner@gpisd.net
Direct: 612-767-8281
Mobile: 612-860-7660

